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LivaNova: an attractive investment

Opportunity	Large global markets • Our markets are large and expanding • Through innovation and targeted investments, we have significant opportunity for growth
Position	Leveraging leadership position in strong base business • Leader in VNS therapy; #1 position in heart lung machines and oxygenators; innovative and unique products in CRM • Broad geographic presence • Unique technology & proven market access capabilities • Strong balance sheet
Growth	Long-term growth potential • Multiple growth drivers in base business • Incremental opportunities with new venture investments

Recent studies continue to show clinical and economic benefits of Perceval

Meta-analysis Comprehensive systematic review of 9 years of studies, reports the following main findings for Perceval: • Simplify surgery by reducing ischemic time in all procedures • Facilitate MCS • Show lower mortality and PVL vs TAVR
Real-life analysis Real-life analyses imply cost compression benefits of Perceval vs Stentor: 26% cost reduction in favor of Perceval in Leuven, Belgium
Real-life analysis Real-life analyses imply cost compression benefits of Perceval vs Stentor: 15% cost reduction in favor of Perceval in Paris, France
Validated by CMS NTAP approval

The negotiation closed at \$ 50.06 on Friday. Primstone said in the letter that he expects other shareholders to support their suggestions that could "Help restore the credibility of the company and obtain it on the path of a significant value creation." The last 52 weeks, the price of its action has fallen by 28%. Investment has not been previously informed. The investment firm said in the letter that it has been a patient investor. By Svea Herbst-Bayliss (Reuters) - The PrimoS -Investment Signature is pressing the manufacturer of m... dicos livanova Plc Livn.o to consider the strategic options that include selling parts of their business, refreshing their board and hiring A new Chief of Finance, saying that such steps could double their participation. Price Primstone, based in London, said that low -performance years would require a new strategic management and that the company should disin new president of the Board and hire a new financial director, according to a letter that the investment signature is sending to the Livanova Board on Monday. Primstone said in the letter, that it was seen by Reuters, that the price of the shares of Livanova could "more than \$ 100", and added: "However, to arrive there, several changes must be made." The investment company urges the company to concentrate on its neuromodulation unit. Ent .Primstone, founded by three former partners of the private capital firm Carlyle Group, said approximately 2.2% of Livanova. But it added that the total yield of shareholders for Livanova investors since 2015 has been -17% compared to A +171% for their peers during that permit. The president of the board of s wanted to reach a higher action price through launches of launches "Beat and collection." Collection ". A market capitalization of \$ 2.4 billion was created, five years ago through a cyberonics and storin fuse. Storin

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